

**ABB LIMITED**  
 Regd. Office: 2nd Floor, East Wing, Khanija Bhavan, 49, Race Course Road, Bengaluru - 560 001  
**Statement of Standalone Unaudited Results for the Quarter ended 31 /03/ 2012**

<b>Part I</b>				<b>(Rs. in Lakhs)</b>
Particulars	3 months ended 31/ 03/ 2012	Preceding 3 months ended 31 /12/ 2011	Corresponding 3 months ended 31/ 03/ 2011 in the previous year	Previous year ended 31/ 12/ 2011
	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from operations</b>				
(a) Net Sales/Income from Operations (Net of excise duty)	<b>177304</b>	216964	178130	737027
(b) Other Operating Income	<b>1727</b>	5594	1466	10398
<b>Total Income from operations (net)</b>	<b>179031</b>	222558	179596	747425
<b>2 Expenses</b>				
(a) Cost of materials consumed and purchases of project items	<b>109966</b>	135770	116998	472508
(b) Purchase of stock-in-trade	<b>6569</b>	9971	7880	32016
(c) Changes in inventories of finished goods, work in progress and stock-in-trade	<b>(773)</b>	2025	(1696)	(8453)
(d) Subcontracting charges	<b>11642</b>	13183	10465	43467
(e) Employee benefits expense	<b>14893</b>	15466	12530	58682
(f) Depreciation and amortisation expense	<b>2234</b>	1245	1441	7954
(g) Other expenses	<b>26982</b>	35339	23257	113027
<b>Total expenses</b>	<b>171513</b>	212999	170875	719201
<b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>7518</b>	9559	8721	28224
<b>4 Other income</b>	<b>186</b>	135	454	1618
<b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>7704</b>	9694	9175	29842
<b>6 Finance costs</b>	<b>540</b>	1292	400	3068
<b>7 Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)</b>	<b>7164</b>	8402	8775	26774
<b>8 Exceptional items</b>	<b>0</b>	0	0	0
<b>9 Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>7164</b>	8402	8775	26774
<b>10 Tax expense</b>	<b>2400</b>	1990	2820	8320
<b>11 Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>4764</b>	6412	5955	18454
<b>12 Extraordinary Items (net of tax expenses)</b>	<b>0</b>	0	0	0
<b>13 Net Profit / (Loss) for the period (11-12)</b>	<b>4764</b>	6412	5955	18454
<b>14 Paid-up Equity Share Capital (Face value per share - Rs. 2/- each)</b>	<b>4238</b>	4238	4238	4238
<b>15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>				249214
<b>16 i) Earnings per share (before extraordinary items) - (of Rs. 2/- each) (not annualised)</b>				
a) Basic	<b>2.25</b>	3.03	2.81	8.71
b) Diluted	<b>2.25</b>	3.03	2.81	8.71
<b>ii) Earnings per share (after extraordinary Items) - (of Rs. 2/- each) (not annualised)</b>				
a) Basic	<b>2.25</b>	3.03	2.81	8.71
b) Diluted	<b>2.25</b>	3.03	2.81	8.71
See accompanying notes to the financial results				

<b>Part II</b>					
<b>Select information for the quarter ended 31/ 03/ 2012</b>					
	Particulars	3 months ended 31/ 03/ 2012	Preceding 3 months ended 31 /12/ 2011	Corresponding 3 months ended 31/ 03/ 2011 in the previous year	Previous year ended 31/ 12/ 2011
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Number of shares	<b>52977093</b>	52977093	52977093	52977093
	- Percentage of shareholding	<b>25.00%</b>	25.00%	25.00%	25.00%
2	Promoters and promoter group shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	<b>158931282</b>	158931282	158931282	158931282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	<b>100.00%</b>	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	<b>75.00%</b>	75.00%	75.00%	75.00%

	Particulars	3 months ended (31 /03/ 2012)
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	<b>Nil</b>
	Received during the quarter	<b>41</b>
	Disposed of during the quarter	<b>41</b>
	Remaining unresolved at the end of the quarter	<b>Nil</b>

Part III					(Rs. in Lakhs)
Revenues, Results and Capital Employed for the Segments					
Particulars	3 months ended 31/ 03/ 2012	Preceding 3 months ended 31 /12/ 2011	Corresponding 3 months ended 31/ 03/ 2011 in the previous year	Previous year ended 31/ 12/ 2011	
	Unaudited	Unaudited	Unaudited	Audited	
<b>1 Segment Revenues</b>					
Power Systems	56886	73619	57230	237266	
Power Products	45802	59649	43997	200516	
Process Automation	30386	42261	32977	132546	
Discrete Automation and Motion	41406	54800	41742	180474	
Low Voltage Products	14465	14689	12973	54148	
Total	188945	245018	188919	804950	
Unallocated	717	964	772	3027	
Total	189662	245982	189691	807977	
Less : Inter segment revenues	10631	23424	10095	60552	
Total Income from operations	179031	222558	179596	747425	
<b>2 Segment Results (Profit Before Tax and Interest)</b>					
Power Systems	2819	(137)	171	(83)	
Power Products	1072	3990	2145	9983	
Process Automation	833	(537)	2168	3768	
Discrete Automation and Motion	4323	7786	5087	20664	
Low Voltage Products	819	826	1043	3414	
Total	9866	11928	10614	37746	
(Add) / Less - Interest	540	1292	400	3068	
- Other unallocated expenditure net off unallocated income	2162	2234	1439	7904	
Total Profit Before Tax	7164	8402	8775	26774	
<b>3 Capital Employed</b>					
Power Systems	35311	44170	41492	44170	
Power Products	70508	67926	60724	67926	
Process Automation	41455	36036	32917	36036	
Discrete Automation and Motion	28413	20837	25314	20837	
Low Voltage Products	22327	20141	13791	20141	
Unallocated	60202	64342	74087	64342	
Total	258216	253452	248325	253452	

**Notes :**

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved it at its meeting held on 9th May, 2012.
- (2) Other Expenses includes Exchange rate variation - Loss (net) for the quarter amounting to Rs. 3276 Lakhs. Corresponding figures for the quarter ended 31st March, 2011 was a gain of Rs. 291 Lakhs included in other operating income.
- (3) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary in line with Revised Schedule VI of the Companies Act, 1956.
- (4) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 31st March, 2012.

For ABB Limited

  
Bazmi R Husain  
Managing Director

Place : Bengaluru  
Date : 9th May, 2012



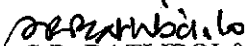
## Limited Review Report

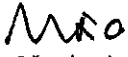
Review Report to the Board of Directors,  
ABB Limited

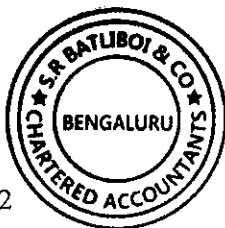
We have reviewed the accompanying statement of unaudited financial results of ABB Limited ('the Company') for the quarter ended March 31, 2012 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results for the quarter ended March 31, 2012 prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" [notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

  
For S.R. BATLIBOI & CO.  
Firm registration number: 301003E  
Chartered Accountants

  
per Navin Agrawal  
Partner  
Membership No.: 56102



Bengaluru, India  
May 9, 2012