



REF:INABB:STATUT:LODR:REGU 52:4-7:

BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn: DCS – CRD)

Attn: Listing Dept.

Dear Sir

Sub: Disclosure under Regulation 52 (4), (5) and (7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing

Regulations).

Ref: BSE Scrip Code: 952706

With reference to the above subject, we are furnishing the following details as required under Regulation 52 (4) of Listing Regulations.

(For the six months ended June 30, 2018)

SI No	Particulars	Details
1.	Credit rating and change in credit rating (if any)	CRISIL AAA Stable. No change in the credit rating.
2.	Asset cover available, in case of non-convertible debt securities	7.06
3.	Debt-equity ratio	0.17
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible	Previous Interest Payment Date: June 7, 2018
	preference shares /non-convertible debt securities and whether the same has been paid or not	The same has been paid on time.
5,	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	September 4, 2018
6.	Debt service coverage ratio	17.47
7.	Interest service coverage ratio	7.86
8.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
9.	Capital redemption reserve/ Debenture redemption reserve	Rs. 150 Crore
10.	Net worth	Rs. 3,710.13 Crore
11.	Net profit after tax	Rs. 204.64 Crore
12.	Earnings per share (in Rs.)	Rs. 9.66

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Further, we confirm that there were no material deviations in the use of proceeds of issue of non-convertible debt securities from the objects as stated in the offer document.

The certificate of Debenture Trustee to the effect that, it has taken note of the disclosures made to them under Regulation 52 (4) of Listing Regulations is being submitted.

This letter is submitted as required under Regulation 52 (4), (5) and (7) of Listing Regulations.

We request you to take this on record.

For ABB India Limited

B Gururaj

Deputy General Counsel &

Company Secretary

FCS 2631

National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> floor Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai 400 051

For information, since the Debt is listed with BSE.