

REF:INABB:STATUT:QTRYRESU:

May 5, 2015

BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results / Limited Review Report

Ref: Clause 41 of Listing Agreement

Scrip Code – BSE 500002 / NSE ABB

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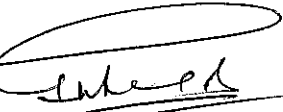
Pursuant to Clause 41 of the Listing Agreement, we furnish herewith the Un-audited Financial Results of the Company for the quarter ended **March 31, 2015**, approved by the Board of Directors at their meeting held today i.e., **May 5, 2015**.

The Statutory Auditors, M/s S R BATLIBOI & ASSOCIATES LLP, have conducted "Limited Review" of the above results. The Limited Review Report dated **May 5, 2015** issued by the Statutory Auditors has been taken on record by the Board of Directors, a copy of which is also submitted herewith.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB India Limited



B Gururaj
Deputy General Counsel &
Company Secretary

Encl: as above

ABB INDIA LIMITED

(formerly known as ABB Limited)

CIN: L32202KA1949PLC032923

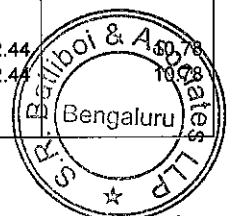
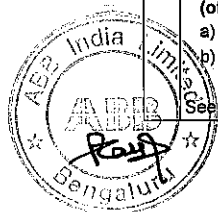
Regd. Office: 21st Floor, World Trade Center, Brigade Gateway, No. 26/1, Dr. Rajkumar Road, Malleshwaram West, Bengaluru - 560 055

Phone: 080 2294 9240/9150 Telefax: 080 2294 9148 Email: investor.helpdesk@in.abb.com

Statement of unaudited results for the quarter ended 31 /03/ 2015

Part I					(₹ in Lakhs)
	Particulars	3 months ended 31/ 03/ 2015	Preceding 3 months ended 31 /12/ 2014	Corresponding 3 months ended 31/ 03/ 2014 in the previous year	Previous year ended 31/ 12/ 2014
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Net sales/income from operations (net of excise duty)	178501	220489	180998	763065
	(b) Other operating income	2956	3352	1773	10262
	Total income from operations (net)	181457	223841	182771	773327
2	Expenses				
	(a) Cost of raw materials and components consumed and project bought outs	101006	129931	103335	448719
	(b) Purchase of stock-in-trade	7632	7677	8233	30588
	(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(281)	5250	1039	4398
	(d) Subcontracting charges	10900	11255	10760	40585
	(e) Employee benefits expense	18277	19543	16814	70520
	(f) Depreciation and amortisation expense	4223	2920	2741	11281
	(g) Other expenses	29563	32182	30018	122948
	Total expenses	171320	208758	172940	729039
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	10137	15083	9831	44288
4	Other income	72	1469	113	1728
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	10209	16552	9944	46016
6	Finance costs	2080	2998	2207	10495
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	8129	13554	7737	35521
8	Exceptional items	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7+8)	8129	13554	7737	35521
10	Tax expense	2700	5138	2569	12670
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	5429	8416	5168	22851
12	Extraordinary Items (net of tax expense)	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	5429	8416	5168	22851
14	Paid-up equity share capital (Face value per share - ₹ 2/- each)	4238	4238	4238	4238
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				276960
16	i) Earnings per share (before extraordinary items) - (of ₹ 2/- each) (not annualised)				
	a) Basic	2.56	3.97	2.44	10.78
	b) Diluted	2.56	3.97	2.44	10.78
	ii) Earnings per share (after extraordinary items) - (of ₹ 2/- each) (not annualised)				
	a) Basic	2.56	3.97	2.44	10.78
	b) Diluted	2.56	3.97	2.44	10.78

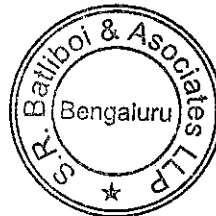
See accompanying notes to the financial results



Part II Select information for the quarter ended 31/ 03/ 2015

	Particulars	3 months ended 31/ 03/ 2015	Preceding 3 months ended 31 /12/ 2014	Corresponding 3 months ended 31/ 03/ 2014 in the previous year	Previous year ended 31/ 12/ 2014
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	52977094	52977094	52977094	52977094
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%
2	Promoters and promoter group shareholding				
a)	Pledged / encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-encumbered				
	- Number of shares	158931281	158931281	158931281	158931281
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%

	Particulars	3 months ended (31/ 03/ 2015)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	54
	Disposed of during the quarter	54
	Remaining unresolved at the end of the quarter	Nil




Part III Revenues, Results and Capital Employed for the Segments					(₹ In Lakhs)
Particulars	3 months ended 31/ 03/ 2015	Preceding 3 months ended 31 /12/ 2014	Corresponding 3 months ended 31/ 03/ 2014 in the previous year	Previous year ended 31/ 12/ 2014	
	Unaudited	Audited	Unaudited	Audited	
1 Segment revenues					
Power Systems	45756	64844	47661	215540	
Power Products	53940	65784	57390	232546	
Process Automation	26978	34522	28906	124497	
Discrete Automation and Motion	46465	57548	43529	189862	
Low Voltage Products	17698	19006	18148	73729	
Total	190837	241704	195634	836174	
Unallocated	1284	1292	1040	5102	
Total	192121	242996	196674	841276	
Less : Inter segment revenues	10664	19155	13903	67949	
Total income from operations	181457	223841	182771	773327	
2 Segment results (Profit before tax and interest)					
Power Systems	2286	3497	2313	11525	
Power Products	2484	5901	5797	18379	
Process Automation	2636	2863	2055	9961	
Discrete Automation and Motion	3903	5599	1921	12842	
Low Voltage Products	1740	876	782	3989	
Total	13049	18736	12868	56696	
(Add) / Less - Interest	2080	2998	2207	10495	
- Other unallocated expenditure net off unallocated income	2840	2184	2924	10680	
Total profit before tax	8129	13554	7737	35521	
3 Capital employed					
Power Systems	96688	83159	73249	83159	
Power Products	81309	80684	90171	80684	
Process Automation	36245	30749	40932	30749	
Discrete Automation and Motion	40262	35444	39010	35444	
Low Voltage Products	28472	27345	29890	27345	
Unallocated	2749	23817	(328)	23817	
Total	285725	281198	272924	281198	

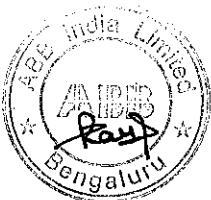
Notes :

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved at its meeting held on 5th May, 2015.
- (2) Pursuant to the requirement of the Companies Act, 2013, the useful life of tangible fixed assets has been revised as of 1st January, 2015. Accordingly, the depreciation for the quarter is higher by ₹ 843 Lakhs. Further based on transitional provision of schedule II of the Companies Act, 2013 an amount of ₹ 902 lakhs (net of deferred tax of ₹ 465 Lakhs) has been adjusted with the retained earnings.
- (3) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary, to conform with the current period's classification.
- (4) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 31st March, 2015.

For ABB India Limited
(formerly known as ABB Limited)


Bazmi R. Gusain
Managing Director

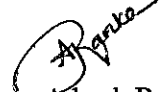
Place : Bengaluru
Date : 5th May, 2015



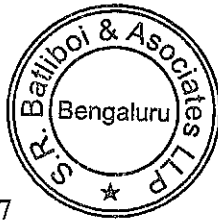
Limited Review Report**Review Report to
The Board of Directors,
ABB India Limited**

1. We have reviewed the accompanying statement of unaudited financial results of ABB India Limited ('the Company') for the quarter ended March 31, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W
Chartered Accountants


per-Adarsh Ranka
Partner

Membership No.: 209567



Place: Bengaluru, India
Date: May 05, 2015