

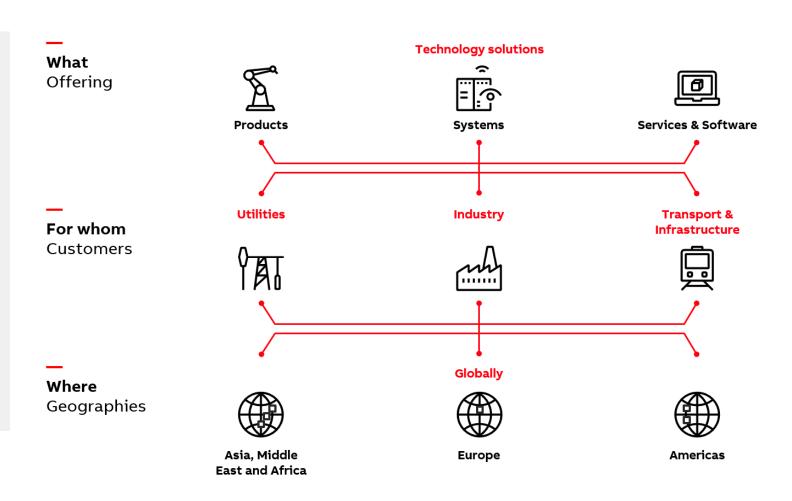
Introducing ABB in Norway

Driving the digital transformation of industries



This is what we do

ABB is a leading global engineering company that energizes the transformation of society and industry to achieve a more productive, sustainable future. By connecting software to its electrification, robotics, automation and motion portfolio, ABB pushes the boundaries of technology to drive performance to new levels. With a history of excellence stretching back more than 130 years, ABB's success is driven by 110,000* talented employees in over 100 countries.





Slide 2

Driving the digital transformation of industries



2nd industrial revolution (19th century)

- + Electrification
- + Motion

3rd industrial revolution (20th century)

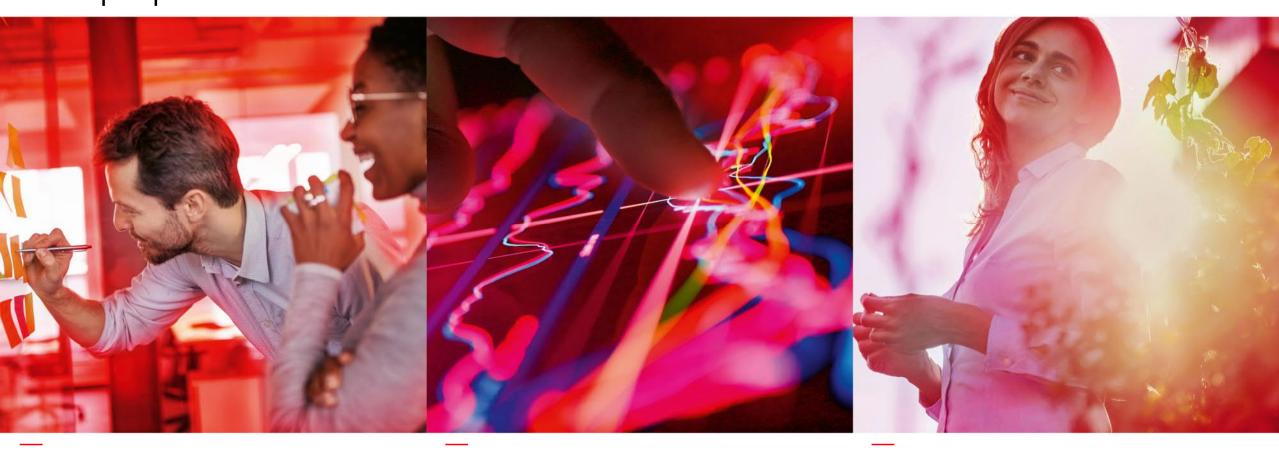
- + Industrial automation
- + Robotics

4th industrial revolution (21st century)

- + Digitalization
- + ABB Ability™



Our purpose



We succeed by creating superior value.

We push the boundaries of technology to drive performance to new levels.

We energize the transformation of society and industry to achieve a more productive, sustainable future.

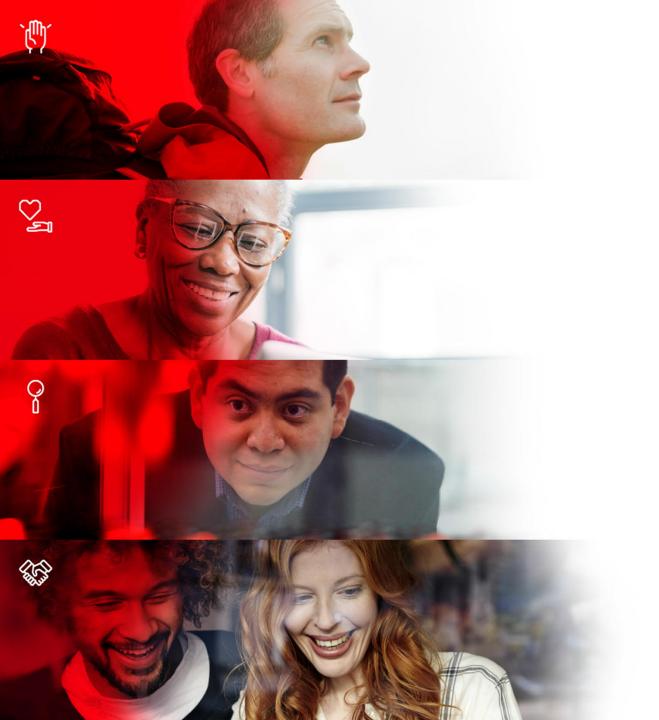


ABB Values
Courage
Care
Curiosity
Collaboration



Well positioned across global markets

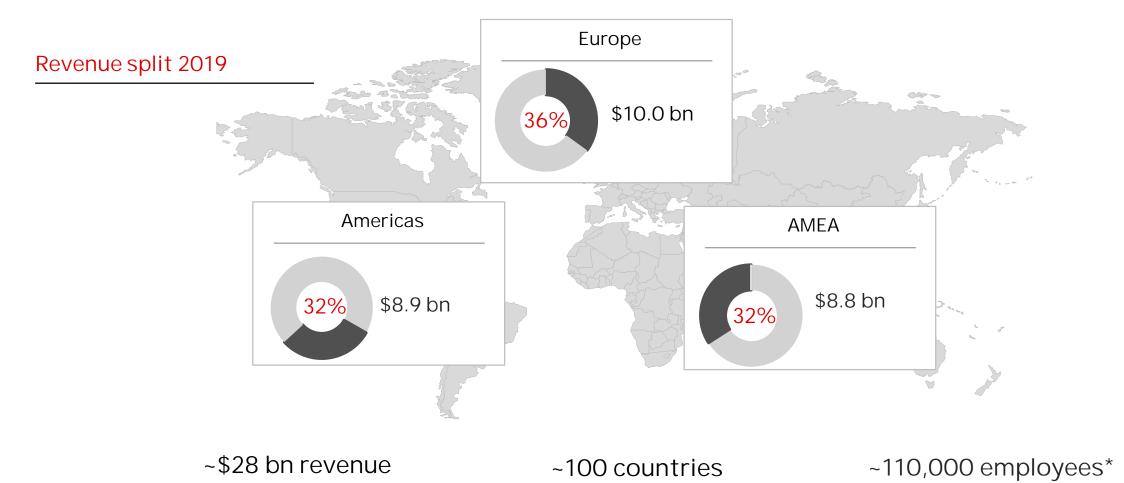




ABB in Norway

Locations



Numbers 2019

Orders: MNOK 6455

Revenues: MNOK 6947

Number of employees: 2 200



Fully decentralized business model with 18 Divisions

BUSINESS AREAS

DIVISIONS

Electrification



Distribution Solutions

Smart Power

Smart Buildings

Installation Products

Power Conversion

Industrial Automation



Energy Industries

Process Industries

Marine & Ports

Turbocharging

Measurement & Analytics

Motion



Motors & Generators

Drive Products

Systems Drives

Service

Traction

MPT

Robotics & Discrete Automation



Robotics

Machine Automation

Digitalization: ABB Ability™



2019 financial results of business areas

BUSINESS AREAS

Electrification



Global #2

~53 k

2019 revenues \$12.7 bn

2019 Op. EBITA % 13.3%

Employees

Industrial Automation



Global #2

\$6.3 bn

11.7%

~22 k

Motion



Global #1

\$6.5 bn

16.6%

~20 k

Robotics & Discrete Automation



Global #2

\$3.3 bn

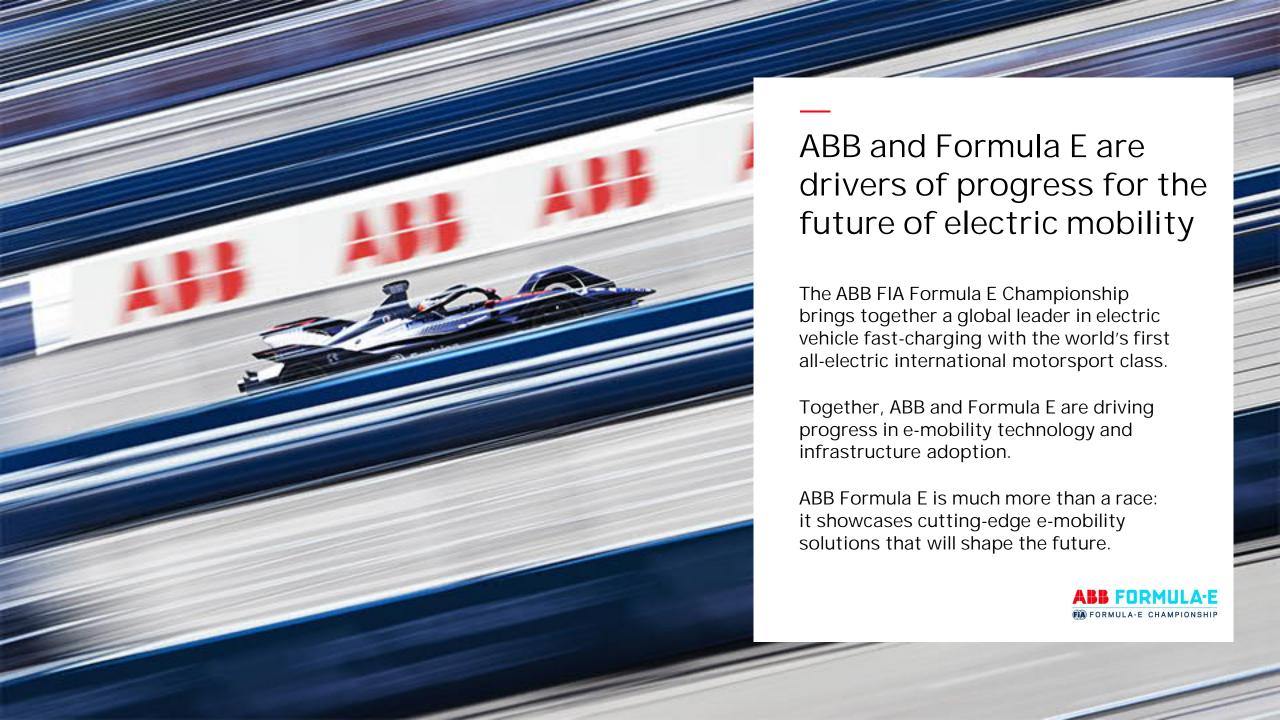
11.9%

~10 k

Digitalization: ABB Ability™







Executive Management Team ABB in Norway



ABB AS



Gøran Salomonsen Electrification



Per Erik Holsten Industrial Automation



Lars Fredrik Mathiesen Motion



Jan Christian Kerlefsen Robotics & Discrete Automation



Pål Morstad Økonomi og finans



Kari Wold-Hansen Human Resources



Kjerstin Bull-Berg Juridisk og integritet



Helene Gunther Merg Informasjon og samfunnskontakt



Arne Klette Forretningsutvikling



Kjell Brandal HMS og sikkerhet

Executive Committee



Officer



Tarak Mehta President Electrification



Peter Terwiesch President Industrial Automation



Morten Wierod President Motion



Sami Atiya President Robotics & Discrete Automation



Timo Ihamuotila Chief Financial Officer



Sylvia Hill Chief Human Resources Officer



Maria Varsellona General Counsel



Theodor Swedjemark Chief Communications Officer





Electrification

Connecting technology with society in a fast-changing field

Our business

Global #2

#1 Medium voltage / #2 Low voltage

#1 EV Fast charging infrastructure

#2 Installation products

~53 k employees

Offering

- Low and medium voltage products and solutions
- Building products and controls
- Installation products

Typical customers

- Electrical distributors
- Panel builders
- EPCs²

Commercial buildings



Revenues: \$12.7 bn¹

Selected customer segments

Data centers



E-Mobility





Industrial Automation

Bringing safe, smart and sustainable operations to process and hybrid industries

Our business

Global #2
#1 in DCS² & process automation
#3 in measurement & analytics
#1 in marine & turbocharging

~\$22 k employees

Offering

- Integrated industry-specific solutions
- Process control (DCS²)
- Measurement & analytics

Typical customers

- End customers
- EPCs³

Revenues: \$6.3 bn¹

Selected customer segments

Oil & Gas



Mining



Marine







Motion

Keeping the world turning, while saving energy every day

Our business

Global #1

~20 k employees

Offering

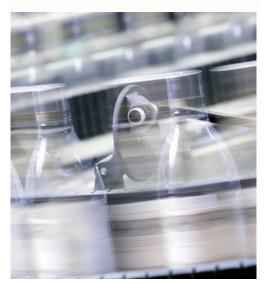
- Motors and Generators
- Drives and Softstarters
- Traction solutions
- Mechanical Power Transmission
- Services and Digital Solutions

Typical customers and partners

- Distributors
- OEMs²
- System integrators
- End customers

Revenues: \$6.5 bn¹ Selected customer segments

Discrete Industries



Process Industries



Transportation and Infrastructure



Robotics & Discrete Automation

Pushing the boundaries of smart and flexible manufacturing

Our business

Global #2

#1 Robotics player in China Innovation leader for machine automation

~10 k employees

Offering

- Machine & factory automation
- Robotics

Typical customers

- End customers
- Machinery OEMs²
- System integrators

Machine Automation



Auto OEMs



Revenues: \$3.3 bn¹

Selected customer segments

General Industry



Auto Tier 1



Consumer Segments & Service Robotics



Electronics



