

F&B CUSTOMER DAY 2018 | SURABAYA , SEPTEMBER 5, 2018

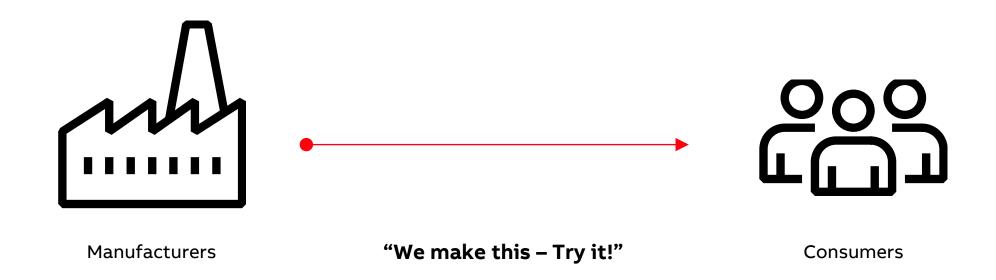
The Future of Food & Beverage

Building tomorrow's food & beverage plant today Darcy Simonis, Industry Network Leader – F&B



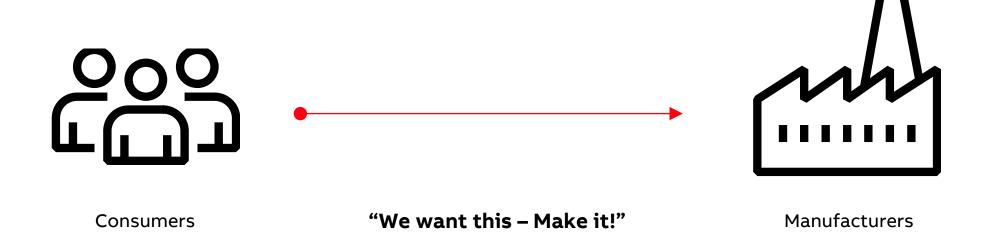
The landscape is changing...

Yesterday...





Versus today...





The consumer is the new food & beverage king





Nestle's KitKat perfectly demonstrates this shift



Single product launched in 1935.



Globally manufactured for over 75 years.

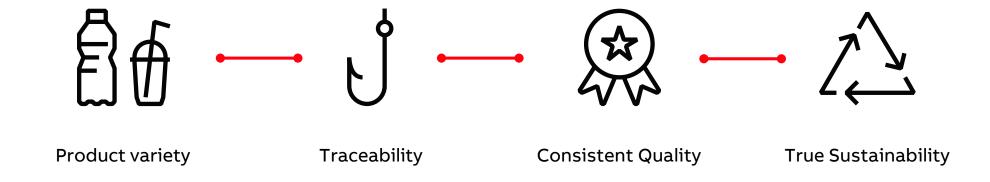


Over 200 flavors and product variants.





How do you evolve with the industry and drive success with the pressure on you to provide –





You need an experienced partner who understands the big picture expectations

Efficiency



Safety



Digitalization



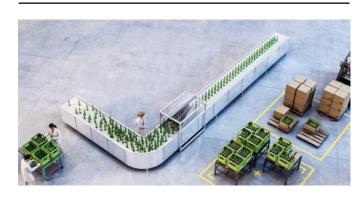
Reliability



Sustainability



Quality





Optimizing efficiencies with a plant of infinite possibilities



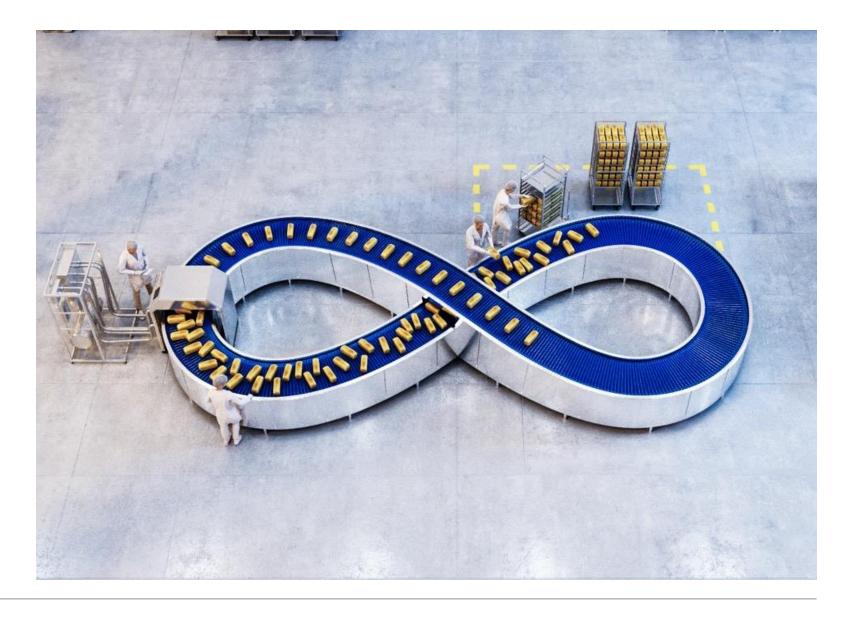
Power generation & distribution



Energy usage & control



Overall equipment effectiveness





Production processes that talk to you with a plant that connects to everything



Remote monitoring & plant optimization



Greater visibility & traceability





Reduced energy consumption and waste with a plant that's truly sustainable



Increase productivity



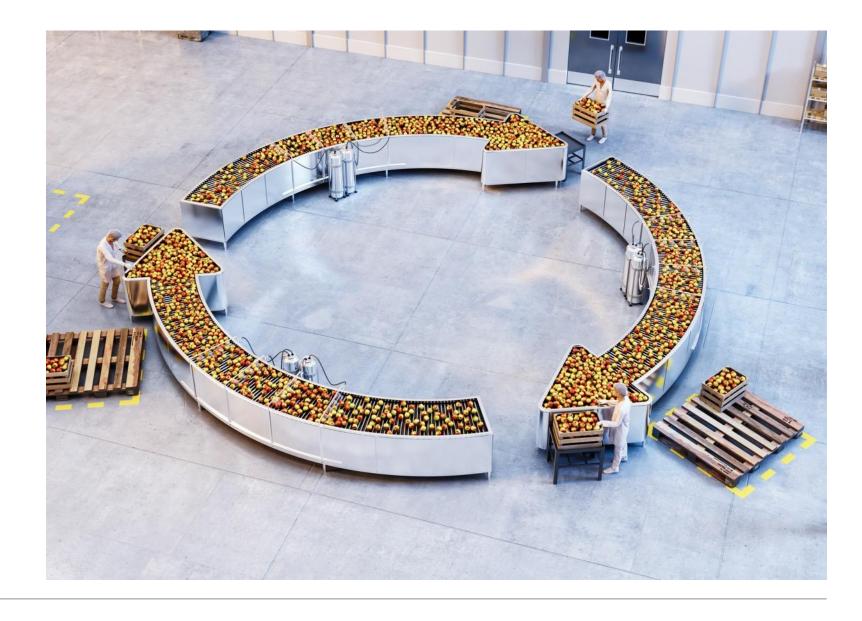
Increase ingredient traceability



Conserve energy & utilities



Prevent wastage





Perfecting the process with a plant that safeguards product integrity



Food safety



Personnel safety



Cyber security





Preventing downtimewith a plant that maximizes reliability



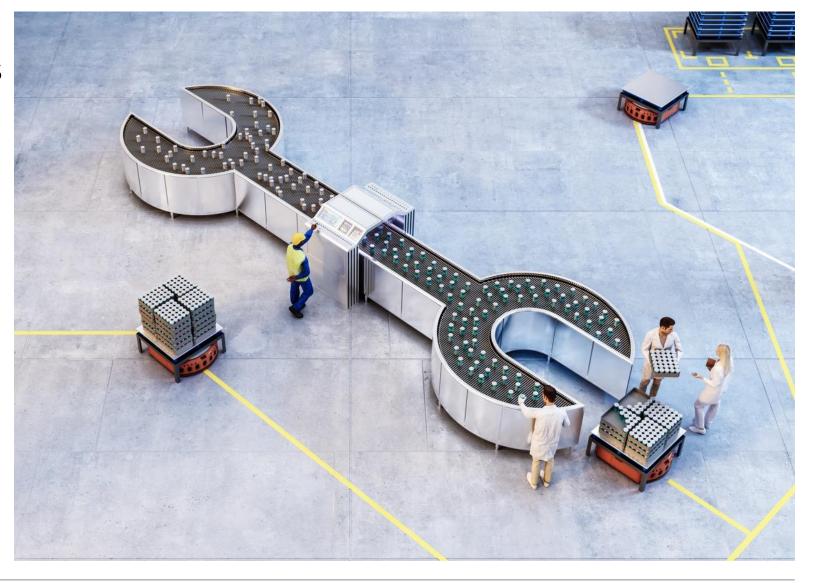
Reduce total cost of ownership



Predict lifetime of plant & machinery



Proactive and preventative maintenance





Producing a quality product every time with a plant that creates certainty



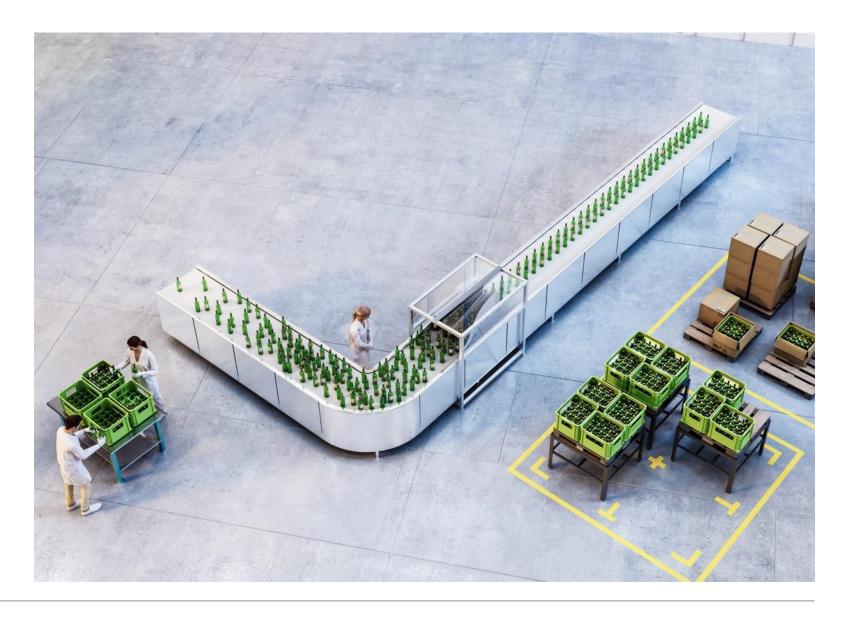
Consistent quality of output



Quotas are met



Production volumes meet demand & deadlines

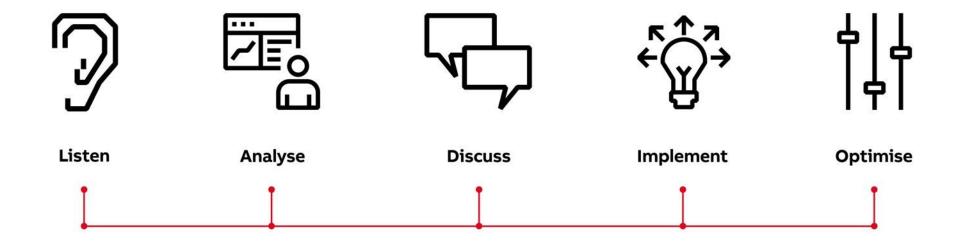






A partner with a unique approach

Our consultative approach ensures that we arrive at the best solution for your specific needs – even if it's not an ABB solution.





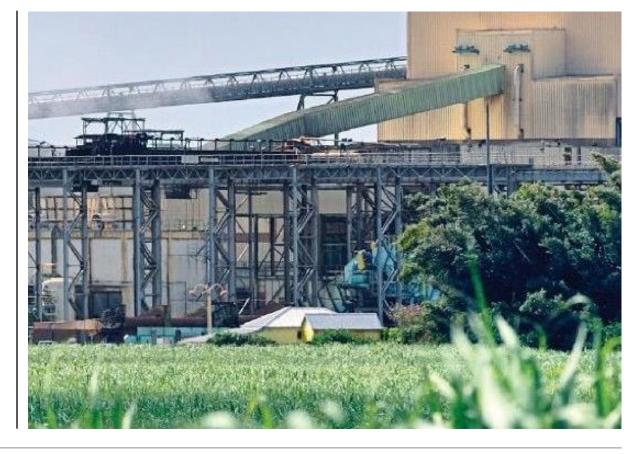


Tasting success - Thai Roong Ruang Sugar Group (TRR)

Eliminating downtime in record time

- ABB Ability™ System 800xA for improved mill control
- LV motors and multidrives for pinionless control of rolling mill
- Drives and motors for more efficient control of the mill
- Reduces investment & maintenance
- Increases energy savings







Moving more beer at Cosmos Brewery in Thailand

Palletizing robot solution for factory producing Chang beer for ThaiBev



- Robot to pick up to 24,000 bottles an hour
- 240 bottles at a time
- Quick and precisely-coordinated motion sequences programmed with our palletizing applications and RobotStudio® simulation and virtual commissioning software
- With the robot, a 20% productivity increase is forecasted after 3 years





Tasting success - Mehran Sugar Mills

Eliminating downtime in record time

"Sugar processing companies can only operate for around 130 days a year, so they cannot tolerate one single hour of stoppage during the harvesting season."

"ABB's AC500 PLC/HMI has been working well on our Silver Weibull refining centrifuge for the last two years with absolutely no issues."

Aziz Ahmed
Senior Supervisor
Mehran Sugar Mills













A partner with a comprehensive offering Power your plant

- Utility power connection & plant distribution
- Power generation solutions
- Power quality solutions
- Renewable power solutions

Did you know...

Our power quality solutions save a New Zealand dairy \$50,000 per power disturbance?





A partner with a comprehensive offering Electrify your processes

- Electrical distribution solutions
- Electrical protection solutions
- Liquid and dust ingress solutions
- Corrosion resistant solutions
- Condensation protection solutions
- Food safety solutions
- Hazardous area and potentially explosive atmosphere solutions





A partner with a comprehensive offering Automate your processes & safeguard operations

- Plant, process, and machine automation and control
- Picking, packing, and palletizing robotics
- Food and people safety solutions





A partner with a comprehensive offering And digitalize your future

- Measuring & sensing
- ABB Ability™ portfolio
- Continuous operations

Did you know...

Our ABB Ability SmartSensor™ for motors can reduce downtime by as much as 70 percent, extend motor lifetimes by up to 30 percent, and reduce energy consumption by up to 10%?

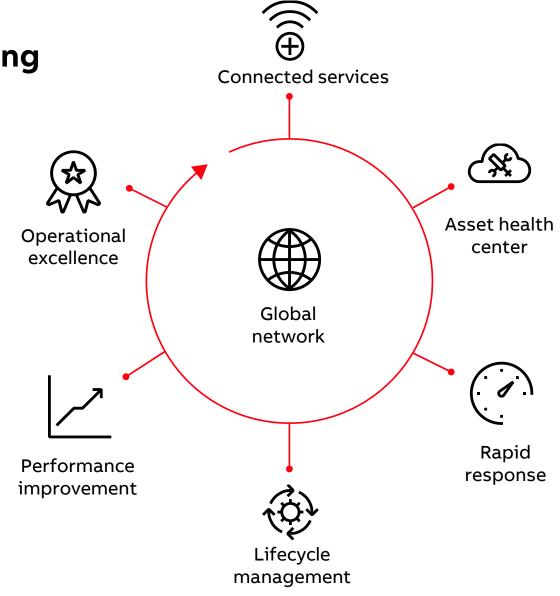




A partner with a comprehensive offering For continuous operations

A broad portfolio of services and support at each stage of the production process, backed by a global network.

- Site assessments
- Process optimization
- Power studies
- Consultation services





A partner with a comprehensive offering

Picking, packing & palletizing



- Flex Picker
- PalletPack
- RacerPack

Control



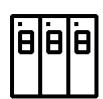
- 800xA
- MES
- AC500
- Batch Management

Electrical & mechanical



- LV drives
- Softstarters
- SynRM
- Baldor
- Dodge
- Ultra-Kleen

Safety & protection



- MNS iS
- Thomas & Betts
- Jokab Safety

Power distribution, protection & quality



- MV & LV SWG
- Transformers
- UPS, AVC, RPC

Instrumentation



- Hygienic Master

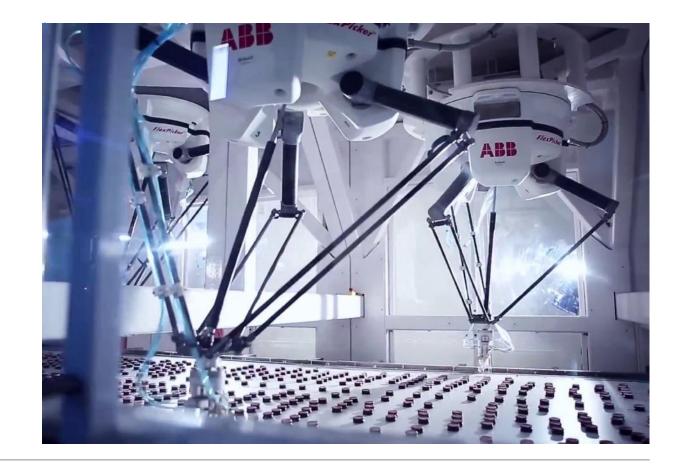




No challenge is too great

A strong portfolio supported by a global network and a history of exceptional service

- 130 years technological leadership
- Operations in over 100 countries
- Around 147,000 team members
- More than 30,000 robots installed
- \$1.4 billion investment in R&D every year
- Largest global portfolio from power to palletizing





A partner with a comprehensive offering

That continues to grow – key acquisitions

2015 - GomTec

2017 - B&R

2018 – GE Industrial Solutions







2016 - SVIA

2017 - Keymile







No challenge is too great

All set for growth in 2018 and beyond



Global structure & positioning

- 2,600+ new customers won
- 12 BU segment leaders
- 30+ account managers
- 25+ new hires from the industry



Local team activation

- 54+ countries with F&B teams ready to go
- 45+ F&B leaders



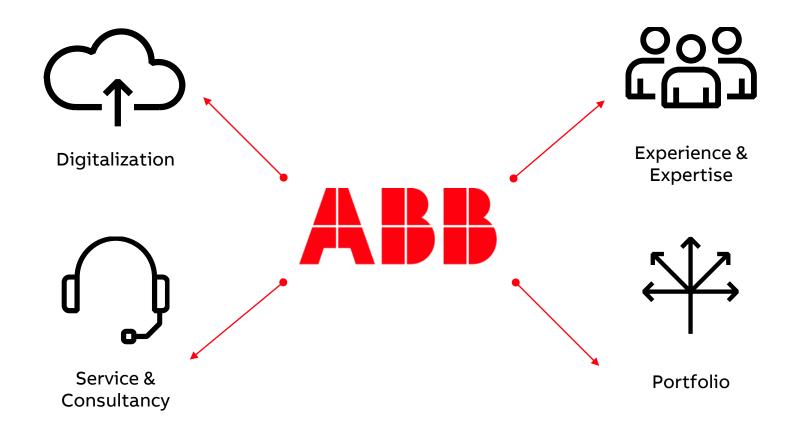
Customer wins

- 100+ customer events completed
- 10+ digital assessments conducted
- 20 full plant assessments
- 1st digital expert group completed



No challenge is too great

With our approach, capabilities and combined experience, we can find the solution together.







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